

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
NORFOLK DIVISION

UNITED STATES OF AMERICA,

Plaintiff,

v.

CIVIL ACTION NO.: 2:13-cv-00653-MSD-LRL

WATERSIDE CAPITAL
CORPORATION,

Defendant.

**RECEIVER'S MOTION FOR AN ORDER APPROVING THE FORM AND MANNER
OF NOTICE TO CLAIMANTS AND ESTABLISHING A CLAIMS BAR DATE**

This Court, by Order entered May 28, 2014, appointed the U.S. Small Business Administration as Receiver (the "Receiver") for Waterside Capital Corporation ("Waterside"). The Receiver hereby moves this Court for entry of the proposed Order, attached hereto as Exhibit 1, (1) approving the form and manner of the notice to be given to claimants and (2) establishing a "claims bar date," by which any claims against Waterside must be filed in writing with the Receiver or be forever barred and discharged.

A brief in support of this Motion is being filed herewith.

Respectfully submitted,

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UNITED STATES ATTORNEY

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/s/ Arlene Embrey

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CERTIFICATE OF SERVICE

I hereby certify that, on the 6th day of January, 2015, I will electronically file the foregoing with the Clerk of Court using the CM/ECF system, which will then send a notification of electronic filing (NEF) to the following filing user(s):

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